Date: April 1, 2017

To: Ronny J. Coleman, Chairman
c/o State Fire Training
1131 S. Street,
Sacramento, California 95811

From: Jim Eastman, Fire Service Training Specialist, State Fire Training

Subject/Agenda Action Item: Certified Instructor Experience Requirement Change

Recommended Actions: Approve the recommendation for:
- Instructor I (40 hour Instructional experience) and
- Instructor II (80 Hour Instructional experience)

Background Information:

This recommendation was presented at the April 2017 STEAC Meeting. This is the second reading, and as of this date we have not received any feedback or input on this recommendation.

In 2014, State Fire Training (SFT) implemented the new curriculum and certification requirements for Instructor I and Instructor II. Each level of certification requires 80 hours of classroom teaching experience which totals 160 hours for both Instructor I and Instructor II.

This was the previous requirement for Fire Instructor I, Training Instructor I and Fire Instructor II, required 80 hours of classroom teaching experience each. With implementation of the new Instructor I, these experience requirements were rolled over to the new certification.

Analysis/Summary of Issue:

Currently, Registered Instructors are approved to deliver California Fire Service Training Education System (CFSTES) and/or Fire Service Training Education Program (FSTEP) courses for SFT. Registered instructors are required to document 80 hours of classroom teaching experience. SFT is currently in the process of requiring instructor certification in order to deliver SFT curriculum. It was identified that if 80 hours were required for each level of certification, SFT would be requiring more hours than what was the established requirement for Registered Instructors.

Recommendation:
It is the recommendation that SFT require candidates for Certified Instructor I to complete 40 hours of classroom teaching experience and candidates for Certified Instructor II to complete 40 hours of classroom teaching experience for a total of 80 hours of classroom teaching experience. This would maintain the equivalency between the registered instructors and the new requirements for
Instructors I and II. Both levels (Registered and Instructor II) would have matching amount of hours of teaching classroom experience.

It has been identified that there are approximately 80 candidates currently in the system with task books issued under the current requirements. SFT staff would contact these individuals with outstanding task books to advise of the modification of 80-hour requirement to 40-hour requirement, if approved.

It is anticipated that some candidates may have already completed and documented 80 hours of classroom teaching experience within the Training Instructor I or Instructor I. If these candidates proceed with Instructor II certification, there would be no additional classroom teaching experience.

Task books would be updated to reflect this change.
Instructor I

Certification Task Book
May 2014

California Department of Forestry and Fire Protection
Office of the State Fire Marshal
State Fire Training
Instructor I
Certification Task Book
May 2014

Candidate:  Click here to enter text.

SFT ID Number:  Click here to enter text.

Fire Agency:  Click here to enter text.

Issued By:  Click here to enter text.

Issue Date:  Click here to enter text.

This Certification Task Book includes the certification training standards included in the Instructor I CTS Guide (May, 2014) which is based on NFPA 1041 Standard for Fire Service Instructor Professional Qualifications (2012).

Published by:
State Fire Training, 1131 S Street, Sacramento, CA 95811
(916) 445-8200

Cover photo courtesy of Jim Eastman, Sacramento Metro Fire Department (Retired)
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Purpose and Process

The State Fire Training certification task book is a performance-based document. It lists the Experience, Rank or Position, and Job Performance requirements for certification.

**Purpose**

Each certification task book focuses on a single State Fire Training job function certification. A certification task book identifies the minimum requirements necessary to perform the duties of that certification. Completion of a certification task book verifies that the candidate has the required experience, holds the required rank or position, and has demonstrated the job performance requirements necessary to obtain that certification.

**Responsibilities**

**Candidate Responsibilities**

The candidate is the individual pursuing certification.

All candidates shall:

- Complete a block on the Signature Verification page with an original wet-ink signature.
- Complete the Experience, Rank, and Job Performance Requirements.
- Accurately record and maintain the certification task book.
- Sign and date the Candidate verification statement under the Authority section with an original wet-ink signature.
- Retain a copy of the completed certification task book.
- Submit the completed certification task book to State Fire Training.

**Evaluator Responsibilities**

An evaluator is any individual who verifies that the candidate can satisfactorily execute a job performance requirement. A qualified evaluator is designated by the candidate’s fire chief (or authorized designee) and shall possess the equivalent or higher-level certification. If no such evaluator is present within the organization, the fire chief (or authorized designee) shall designate an individual with more experience than the candidate and a demonstrated ability to execute the job performance requirements. A certification task book may have more than one evaluator.

All evaluators shall:

- Complete a block on the Signature Verification page with an original wet-ink signature.
- Review and understand the candidate’s certification task book requirements and responsibilities.
• Verify the candidate’s successful completion of one or more job performance requirements through observation or review.
  o All Job Performance Requirements (JPR’s) shall be reviewed, validated and dated after issuance of the certification task book.
• Sign all appropriate lines in the certification task book with an original wet-ink signature to record demonstrated performance of tasks.

Fire Chief Responsibilities
The fire chief (or authorized designee) is the individual who reviews and confirms the completion of a candidate’s certification task book.

The fire chief (or authorized designee) shall:
• Designate qualified evaluators.
• Complete a block on the Signature Verification page with an original wet-ink signature.
• Review the candidate’s certification task book requirements and responsibilities.
• Verify the candidate has obtained the appropriate signatures to verify successful completion of each job performance requirement.
  o Ensure that no signature or date within the Experience/Training section is prior to completion of all educational requirements.
  o Ensure that no signature or date within all remaining sections is prior to the certification task book issuance date.
• Verify the experience segment is completed and sign the fire chief verification statement under Authority segment with an original wet-ink signature. If signing as an authorized designee, verify that your signature is on file with State Fire Training.

Completion Process
When you receive your certification task book:
1. Thoroughly review the Experience, Rank, and Job Performance Requirements segments to make sure that you understand them.
2. Confirm who will evaluate your job performance requirements with your fire agency.
3. Complete the Experience segment, if applicable.
4. Complete the Rank or Position segment.
5. Complete each requirement in the Job Performance Requirements segment and ensure that an evaluator signs and dates each one to verify completion. Also, ensure that every evaluator is listed on the Signature Verification page.
6. Ask your fire chief (or authorized designee) to verify certification task book completion by signing the appropriate paragraph under the Authority segment.
7. Make a copy of the completed certification task book to retain with your personal records.

8. Mail the original certification task book to State Fire Training (see address below).

After receipt and successful review of your completed certification task book, State Fire Training will approve the certification task book and mail your certificate to you. State Fire Training retains the completed, authorized original certification task book in your career file.

If State Fire Training determines that your certification task book is incomplete State Fire Training will return insufficient components, replacement pages and a checklist indicating what needs to be completed.

Do not submit this certification task book until you have:

- Completed the Experience segment
- Fulfilled the Rank or Position segment
- Completed Job Performance Requirements
- Obtained all required signatures

**State Fire Training Mailing Address**

Office of the State Fire Marshal
State Fire Training
1131 S Street
Sacramento, CA 95811

**Completion Timeframe**

State Fire Training aims to update certification task books on a five-year cycle. A certification task book in process is valid until State Fire Training issues a new certification task book for the same job function certification.

If a candidate does not complete a certification task book before the release of a new version, State Fire Training will send the candidate a task book revision supplement identifying any revisions or new requirements. The candidate must fulfill all requirements included in the revision supplement and submit the revision supplement with the original task book.
# Signature Verification

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Task Book Requirements

Job Performance Requirements

All job performance requirements must be performed in accordance with the standards of the authority having jurisdiction (AHJ) or the National Fire Protection Association (NFPA), whichever is more restrictive.

All Job Performance Requirements (JPR’s) shall be reviewed, validated and dated after issuance of the certification task book.

4.2 Program Management

Definition of Duty (4.2.1) The management of basic resources and the records and reports essential to the instructional process.

1. **Assembling Course Materials (4.2.2)** Assemble course materials, given a specific topic, so that the lesson plan and all materials, resources, and equipment needed to deliver the lesson are obtained.

   Date Completed ___________________________ Evaluator Verification ___________________

2. **Preparing Resource Requests (4.2.3)** Prepare requests for resources, given training goals and current resources, so that the resources required to meet training goals are identified and documented.

   Date Completed ___________________________ Evaluator Verification ___________________

3. **Scheduling Instructional Sessions (4.2.4)** Schedule single instructional sessions, given a training assignment, department scheduling procedures, instructional resources, facilities, and timeline for delivery, so that the specified sessions are delivered according to department procedure.

   Date Completed ___________________________ Evaluator Verification ___________________

4. **Completing and Submitting Training Records (4.2.5)** Complete training records and report forms, given policies and procedures and forms, so that required reports are accurate and submitted in accordance with the procedures.
4.3 Instructional Development

**Definition of Duty (4.3.1)** The review and adaptation of prepared instructional materials.

5. **Determining Needed Adaptations (4.3.2)** Review instructional materials, given the materials for a specific topic, target audience, and learning environment, so that elements of the lesson plan, learning environment, and resources that need adaptation are identified.

6. **Adapting Lesson Plans (4.3.3)** Adapt a prepared lesson plan, given course materials and an assignment, so that the needs of the student and the objectives of the lesson plan are achieved.

4.4 Instructional Delivery

**Definition of Duty (4.4.1)** The delivery of instructional sessions utilizing prepared course materials.

7. **Organizing the Learning Environment (4.4.2)** Organize the classroom, laboratory, or outdoor learning environment, given a facility and an assignment, so that lighting, distractions, climate control or weather, noise control, seating, audiovisual equipment, teaching aids, and safety are considered.

8. **Presenting Lessons (4.4.3; OSFM)** Present prepared cognitive and psychomotor lessons, given a prepared lesson plan that specifies the presentation method(s), so that the method(s) indicated in the plan are used and the stated objectives or learning outcomes are achieved, applicable safety standards and practices are followed, and risks are addressed.
9. **Adjusting Presentations for Changing Circumstances (4.4.4)** Adjust presentation, given a lesson plan and changing circumstances in the class environment, so that class continuity and the objectives or learning outcomes are achieved.

   Date Completed ____________________________________________________

   Evaluator Verification

10. **Maintaining a Safe and Positive Learning Environment (4.4.5)** Adjust to differences in learning styles, abilities, cultures, and behaviors, given the instructional environment, so that lesson objectives are accomplished, disruptive behavior is addressed, and a safe and positive learning environment is maintained.

   Date Completed ____________________________________________________

   Evaluator Verification

11. **Operating Instructional Audiovisual Equipment (4.4.6)** Operate audiovisual equipment and demonstration devices, given a learning environment and equipment, so that the equipment functions properly.

   Date Completed ____________________________________________________

   Evaluator Verification

12. **Utilizing Audiovisual Materials (4.4.7)** Utilize audiovisual materials, given prepared topical media and equipment, so that the intended objectives are clearly presented, transitions between media and other parts of the presentation are smooth, and media are returned to storage.

   Date Completed ____________________________________________________

   Evaluator Verification

**4.5 Evaluation and Testing**

**Definition of Duty (4.5.1)** The administration and grading of student evaluation instruments.

13. **Administering and Conducting Tests (4.5.2)** Administer oral, written, and performance tests, given the lesson plan, evaluation instruments, and evaluation procedures of the agency, so that bias or discrimination is eliminated, the testing is conducted according to procedures, and the security of the materials is maintained.

   Date Completed ____________________________________________________

   Evaluator Verification
14. **Grading and Securing Student Examinations (4.5.3)** Grade student oral, written, or performance tests, given class answer sheets or skills checklists and appropriate answer keys, so the examinations are accurately graded and properly secured.

   ___________________ ____________________
   Date Completed       Evaluator Verification

15. **Reporting Test Results (4.5.4)** Report test results, given a set of test answer sheets or skills checklists, a report form, and policies and procedures for reporting, so that the results are accurately recorded, the forms are forwarded according to procedure, and unusual circumstances are reported.

   ___________________ ____________________
   Date Completed       Evaluator Verification

16. **Providing Evaluation Feedback to Students (4.5.5)** Provide evaluation feedback to students, given evaluation data, so that the feedback is timely; specific enough for the student to make efforts to modify behavior; and objective, clear, and relevant; also, include suggestions based on the data.

   ___________________ ____________________
   Date Completed       Evaluator Verification

17. **Evaluating Student Instructor Lesson Demonstrations (OSFM)** Evaluate other student instructor presentations, given a recent student instructor demonstration and an evaluation form, to provide constructive feedback that identifies strengths and weaknesses of the teaching demonstration.

   ___________________ ____________________
   Date Completed       Evaluator Verification
Experience

The candidate meets the following requirements for experience:

☐ A minimum of one year full-time paid or two years’ volunteer or part-time paid experience in a Recognized California Fire Agency.

☐ A minimum of 40 hours teaching/training experience within a fire service-related program (with feedback). Record hours in table below. No teaching/training experience hours shall be accepted prior to the completion of all educational requirements.

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*Please attach additional pages if more space is needed to document experience.
Rank or Position

State Fire Training confirms that there are no rank or position requirements for this job function certification.

Authority

Candidate’s Fire Chief

Candidate’s Fire Chief: __________________________

Fire Chief’s (or Authorized Designee’s) Printed Name

I, the undersigned, am the person authorized to verify the candidate’s experience, rank, and job performance requirements. I hereby certify under penalty of perjury under the laws of the State of California, that completion of all experience, rank, and job performance requirements made herein are true in every respect. I understand that misstatements, omissions of material facts, or falsification of information or documents may be cause for rejection.

_____________________________________________ _____________________
Fire Chief’s (or Authorized Representative’s) Signature Date
**Review and Approval**

**Candidate Review**

_Candidate:_ ____________________________________________________________

Candidate’s Printed Name

I, the undersigned, am the person applying for certification. I hereby certify under penalty of perjury under the laws of the State of California, that completion of all experience, rank, and job performance requirements made herein are true in every respect. I understand that misstatements, omissions of material facts, or falsification of information or documents may be cause for rejection or revocation.

_____________________________________________ _____________________
Candidate’s Signature Date

******This section is for State Fire Training use only******

**State Fire Training Review**

I have reviewed this certification task book and verify that the candidate has met all requirements for this job function certification.

___________________________________________________ ____________
State Fire Training Representative’s Signature Date

_Certification #: _____________________________________________________
Instructor II

Certification Task Book
May 2014

California Department of Forestry and Fire Protection
Office of the State Fire Marshal
State Fire Training
Instructor II

Certification Task Book
May 2014

Candidate:  Click here to enter text.

SFT ID Number:  Click here to enter text.

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Published by:
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Cover photo courtesy of Tom Forster, Plumas Eureka Fire Department
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**State Fire Training Mailing Address**

Office of the State Fire Marshal  
State Fire Training  
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Task Book Requirements

Job Performance Requirements

All Job Performance Requirements (JPR’s) must be performed in accordance with the standards of the authority having jurisdiction (AHJ) or the National Fire Protection Association (NFPA), whichever is more restrictive.

All Job Performance Requirements (JPR’s) shall be reviewed, validated and dated after issuance of the certification task book.

5.2 Program Management

Definition of Duty (5.2.1) The management of instructional resources, staff, facilities, and records and reports.

1. Scheduling Instructional Sessions (5.2.2) Schedule instructional sessions, given department scheduling policy, instructional resources, staff, facilities, and timeline for delivery, so that the specified sessions are delivered according to department policy.

   Date Completed ___________________________ Evaluator Verification ___________________________

2. Formulating Budget Needs (5.2.3) Formulate budget needs, given training goals, agency budget policy, and current resources, so that the resources required to meet training goals are identified and documented.

   Date Completed ___________________________ Evaluator Verification ___________________________

3. Acquiring Training Resources (5.2.4) Acquire training resources, given an identified need, so that the resources are obtained within established timelines, budget constraints, and according to agency policy.

   Date Completed ___________________________ Evaluator Verification ___________________________

4. Coordinating Record-Keeping (5.2.5) Coordinate training record-keeping, given training forms, department policy, and training activity, so that all agency and legal requirements are met.

   ___________________________ ___________________________
5. **Evaluating Instructors (5.2.6)** Evaluate instructors, given an evaluation form, department policy, and JPRs, so that the evaluation identifies areas of strengths and weaknesses, recommends changes in instructional style and communication methods, and provides opportunity for instructor feedback to the evaluator.

6. **Creating Lesson Plans (5.3.2)** Create a lesson plan, given a topic, audience characteristics, and a standard lesson plan format, so that the JPRs or learning objectives for the topic are addressed, and the plan includes learning objectives, a lesson outline, course materials, instructional aids, and an evaluation plan.

7. **Modifying Lesson Plans (5.3.3)** Modify an existing lesson plan, given a topic, audience characteristics, and a lesson plan, so that the JPRs or learning objectives for the topic are addressed and the plan includes learning objectives, a lesson outline, course materials, instructional aids, and an evaluation plan.

8. **Conducting Classes and Conference Sessions (5.4.2; OSFM)** Conduct a class using a lesson plan that the instructor has prepared and that involves the utilization of small group discussion and other teaching methods and techniques, given a topic and a target audience, so that the lesson objectives are achieved.

9. **Supervising Training Activities (5.4.3)** Supervise other instructors and students during training, given a training scenario with increased hazard exposure, so that
applicable safety standards and practices are followed, and instructional goals are met.

Date Completed ___________________________ Evaluator Verification ___________________________

5.5 Evaluation and Testing

Definition of Duty (5.5.1) The development of student evaluation instruments to support instruction and the evaluation of test results.

10. Developing Student Evaluation Instruments (5.5.2; OSFM) Develop student evaluation instruments using a test planning sheet or test blueprint, given learning objectives, audience characteristics, and training goals, so that the evaluation instrument determines if the student has achieved the learning objectives; the instrument evaluates relevant performance in an objective, reliable, and verifiable manner; and the evaluation instrument is bias-free to any audience or group.

Date Completed ___________________________ Evaluator Verification ___________________________

11. Developing a Class Evaluation Instrument (5.5.3) Develop a class evaluation instrument, given agency policy and evaluation goals, so that students have the ability to provide feedback to the instructor on instructional methods, communication techniques, learning environment, course content, and student materials.

Date Completed ___________________________ Evaluator Verification ___________________________
Experience

The candidate meets the following requirements for experience.

☐ A minimum of one year full-time or two years’ volunteer or part-time paid experience in a Recognized Fire Agency in a California.

☐ Have an additional 40 hours for a total of 80 teaching/training experience with a fire service-related program (with feedback). Teaching must be related to fire or emergency medical services, be delivered in a formal classroom or drill ground environment, and be documented in the table below. No teaching/training experience hours shall be accepted prior to the completion of all educational requirements.

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<th>Course / Subject</th>
<th>Hour(s)</th>
<th>Date(s)</th>
<th>Location (Institution/Agency)</th>
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*Please attach additional pages if more space is needed to document experience.
Rank or Position

State Fire Training confirms that there are no rank or position requirements for this job function certification.

Authority

Candidate’s Fire Chief

Candidate’s Fire Chief: ________________________________

Fire Chief’s (or Authorized Designee’s) Printed Name

I, the undersigned, am the person authorized to verify the candidate’s experience, rank, and job performance requirements. I hereby certify under penalty of perjury under the laws of the State of California, that completion of all experience, rank, and job performance requirements made herein are true in every respect. I understand that misstatements, omissions of material facts, or falsification of information or documents may be cause for rejection.

_____________________________ _____________________

Fire Chief’s (or Authorized Representative’s) Signature Date
Review and Approval

Candidate Review

Candidate: ___________________________________________________  
______________  
Candidate’s Printed Name

I, the undersigned, am the person applying for certification. I hereby certify under penalty of perjury under the laws of the State of California, that completion of all experience, rank, and job performance requirements made herein are true in every respect. I understand that misstatements, omissions of material facts, or falsification of information or documents may be cause for rejection or revocation.

_________________________  ________________________  
Candidate’s Signature  Date

******This section is for State Fire Training use only******

State Fire Training Review

I have reviewed this certification task book and verify that the candidate has met all requirements for this job function certification.

_________________________  ________________________  
State Fire Training Representative’s Signature  Date

Certification #:  ____________________________________________________________________________